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APPLICATION FORM (FOR RESIDENT APPLICANTS) **L&T FINANCE LIMITED** **CREDIT RATING:** [ICRA] AAA (Stable) by ICRA Limited, CARE AAA/Stable by CARE and IND AAA/Stable by India Ratings and Research Private Limited **COMMON APPLICATION FORM FOR ASBA** **TRANCHE 1 ISSUE OPENS ON : WEDNESDAY MARCH 6, 2019** **TRANCHE 1 ISSUE CLOSES ON : WEDNESDAY MARCH 20, 2019***
*For Early Closure or extension of the Tranche 1 Issue refer to page 23 of this Abridged Prospectus

L&T Financial Services
 To, The Board of Directors,
L&T FINANCE LIMITED

Application Form No. 38402444

PUBLIC ISSUE OF SECURED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹ 1,000/- EACH (NCDs) VIDE THE SHELF PROSPECTUS AND THE TRANCHE 1 PROSPECTUS BOTH DATED FEBRUARY 22, 2019

I/we hereby confirm that I/We have read and understood the terms and conditions of this Application Form and the attached Abridged Prospectus and agree to the 'Applicant's Undertaking' as given overleaf. I/we hereby confirm that I/we have read the instructions for filling up the Application Form given overleaf.

LEAD MANAGER/ CONSORTIUM MEMBER / TRADING MEMBERS / CRTA / CDP / SCSB STAMP & CODE 23/12695-32	SUB-CONSORTIUM MEMBER / AGENTS STAMP & CODE KOTAK SEC LTD	SUB BROKER / AGENT'S CODE 5150	SCSB BRANCH STAMP & CODE	SCSB BRANCH SERIAL NO.	DATE OF RECEIPT
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1. APPLICANT'S DETAILS - PLEASE FILL IN BLOCK LETTERS (Please refer to Page 14 of this Abridged Prospectus)

First Applicant (Mr./Ms./M/s.) _____
 Date of Birth

D	D	M	M	Y	Y	Y	Y
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 Name of Guardian (if Applicant is minor) (Mr./ Ms.) _____
 Address _____
 Pin Code (Compulsory) _____ Tel. No.(with STD code) / Mobile _____ Email _____
 Second Applicant (Mr./ Ms./M/s.) _____
 Third Applicant (Mr./ Ms./M/s.) _____

2. Investor Category (Please refer overleaf) Category I Category II Category III Category IV Sub Category Code (Please see overleaf)

3. PLEASE PROVIDE APPLICANT'S DEPOSITORY DETAILS
 For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID
 NSDL / CDSL _____

4. INVESTMENT DETAILS (For details, please refer Issue Structure overleaf)

Series	I	II	III*	IV	V	VI
Frequency of Interest Payment	Annual	NA	Annual	Monthly	Annual	Monthly
Minimum Application and In Multiples of thereafter	₹ 10,000 (10 NCDs) across all Series and in multiple of ₹ 1,000/- (1 NCD) thereafter					
Face Value/ Issue Price of NCDs (₹/ NCD)	₹ 1,000					
Tenor	37 months	37 months	60 months	60 months	120 months	120 months
Coupon (% per annum) for NCD Holders in Category I & II	9.00%	NA	9.10%	8.75%	9.20%	8.84%
Coupon (% per annum) for NCD Holders in Category III & IV	9.10%	NA	9.25%	8.89%	9.35%	8.98%
Effective Yield (% per annum) for NCD Holders in Category I & II	9.00%	9.00%	9.09%	9.10%	9.19%	9.20%
Effective Yield (% per annum) for NCD Holders in Category III & IV	9.10%	9.10%	9.24%	9.25%	9.34%	9.35%
Amount (₹ / NCD) on Maturity for NCD Holders in Category I & II	₹1,000	₹1,304.93	₹1,000	₹1,000	₹1,000	₹1,000
Amount (₹ / NCD) on Maturity for NCD Holders in Category III & IV	₹ 1,000	₹1,308.64	₹1,000	₹1,000	₹1,000	₹1,000
No. of NCDs applied						
Amount Payable (₹)						
Grand Total (₹)						

5. PAYMENT DETAILS
 Amount Paid (₹ in figures) _____ (₹ in words) _____

ASBA
 Bank A/c No. _____
 ASBA A/c. Holder Name _____
 Bank Name & Branch _____
 (in case Applicant is different from ASBA A/c. Holder)

5A. PAN & SIGNATURE OF SOLE/FIRST APPLICANT	5B. PAN & SIGNATURE OF SECOND APPLICANT	5C. PAN & SIGNATURE OF THIRD APPLICANT	5D. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS) I/We authorize the SCSB to do all acts as are necessary to make the Application in the Issue	LEAD MANAGERS / CONSORTIUM MEMBERS / SUB-CONSORTIUM MEMBERS / TRADING MEMBERS / SCSB(s) / CRTA / CDP STAMP (Acknowledging upload of Application in Stock Exchange(s) system) (Mandatory)
PAN _____	PAN _____	PAN _____	1) _____ 2) _____ 3) _____	
Date : _____ <small>Furnishing of PAN of the Applicant is mandatory, including Minor's PAN in case of Application by Minor, please refer page no. 15 of this Abridged Prospectus.</small>				

L&T Financial Services **L&T FINANCE LIMITED** **Acknowledgement Slip for Lead Managers / Consortium Member / Sub-Consortium Member / Trading Members / SCSB(s) / CRTA / CDP** **Application Form No. 38402444**

PUBLIC ISSUE OF SECURED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹ 1,000/- EACH (NCDs) VIDE THE SHELF PROSPECTUS AND THE TRANCHE 1 PROSPECTUS BOTH DATED FEBRUARY 22, 2019

DPID / CLID _____	PAN _____
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Amount Paid (₹ in figures) _____ Bank & Branch _____ Date, Stamp & Signature of SCSB Branch (Mandatory) _____
 ASBA Bank A/c No. _____ Dated _____
 Received from Mr./Ms./M/s. _____
 Telephone / Mobile _____ Email _____

L&T FINANCE LIMITED **PUBLIC ISSUE OF SECURED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹ 1,000/- EACH (NCDs) VIDE THE SHELF PROSPECTUS AND THE TRANCHE 1 PROSPECTUS BOTH DATED FEBRUARY 22, 2019**

Options/NCD Series	I	II	III	IV	V	VI	Date Stamp & Signature of Lead Managers / Consortium Members / Sub-Consortium Members / Trading Members / SCSB(s) / CRTA / CDP	Name of Sole / First Applicant (Mr./Ms./M/s.)
Face Value/Issue Price (₹/NCD)			₹ 1,000					
No. of NCDs applied for								
Amount Payable (₹)								
Grand Total (₹)							Acknowledgement is subject to realisation of Availability of Funds in the ASBA account.	Application Form No. 38402444
ASBA Bank A/c No. _____ Drawn on (Name of Bank & Branch) _____								

While submitting the Application Form, the Applicant should ensure that the date stamp being put on the Application Form by the Lead Managers / Consortium Members / Sub-Consortium Members / Trading Members / SCSB(s) / CRTA / CDP matches with the date stamp on the Acknowledgement Slip. Applications submitted without being uploaded on the terminals of the Stock Exchange will be rejected.

