



APPLICATION FORM
(FOR RESIDENT APPLICANTS)

TATA CAPITAL FINANCIAL SERVICES LIMITED
Credit Rating : "CRISIL AAA / Stable" by CRISIL Limited and
"CARE AAA; Stable" by CARE Ratings Limited

ASBA APPLICATION FORM

TRANCHE II OPENS ON : TUESDAY, AUGUST 13, 2019
TRANCHE II CLOSES ON : FRIDAY, AUGUST 23, 2019

*For early closure or extension of the Tranche II Issue, refer Page no. 15 of the Abridged Prospectus



To, The Board of Directors,

Application
Form No. **11047461**

TATA CAPITAL FINANCIAL SERVICES LIMITED

PUBLIC ISSUE OF SECURED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES ("SECURED NCDs") AND UNSECURED, SUBORDINATED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES ("UNSECURED NCDs") (NCDs) OF FACE VALUE OF ₹ 1,000 EACH WIDE SHELF PROSPECTUS DATED AUGUST 29, 2018 AND TRANCHE II PROSPECTUS DATED AUGUST 02, 2019.

I/We hereby confirm that I/we have read and understood the terms and conditions of this Application Form and the attached Abridged Prospectus and agree to the 'Applicant's Undertaking' as given overleaf. I/We hereby confirm that I/we have read the instructions for filling up the Application Form given overleaf.

LEAD MANAGER/ CONSORTIUM MEMBER/ TRADING MEMBER'S STAMP & CODE 01/121	SUB-CONSORTIUM MEMBER/ STAMP & CODE Kotak Securities Ltd. 01/0673-9	BROKER/AGENT'S CODE 5150	SCSB BRANCH STAMP & CODE	BANK BRANCH SERIAL NO.	REGISTRAR'S/ SCSB'S SERIAL NO.	DATE OF RECEIPT
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1. APPLICANT'S DETAILS - PLEASE FILL IN BLOCK LETTERS (Please refer to page no. 12 of the attached Abridged Prospectus)

First Applicant (Mr./ Ms./M/s.) _____
 Date of Birth

D	M	M	Y	Y	Y	Y
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 Name of Guardian (if applicant is minor) _____
 Address _____ Pin Code (Compulsory) _____
 Tel No. (with STD Code) / Mobile _____ Email _____
 Second Applicant (Mr./ Ms./M/s.) _____
 Third Applicant (Mr./ Ms./M/s.) _____

2. Investor Category (Please refer overleaf) Category I Category II Category III Category IV Sub Category Code (Please refer overleaf)

3. PLEASE PROVIDE APPLICANT'S DEPOSITORY DETAILS

(Please refer to page no. 12 of the attached Abridged Prospectus) For NSDL Enter 8 Digit DP Id followed by 8 digit Client ID / For CDSL enter 16 digit Client ID

NSDL / CDSL

4. INVESTMENT DETAILS (For details, please refer Issue Structure overleaf)

Options/Series	I	II	III	IV
Frequency of Interest Payment	Annual	Annual	Annual	Annual
Minimum Application and in multiples of thereafter	₹ 10,000 across all options collectively and ₹ 1,000 (1 NCD) thereafter			
Face Value of NCDs (₹ / NCD) / Issue Price (₹ / NCD)	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000
Tenor from Deemed Date of Allotment	3 years	5 years	8 years	10 years
Coupon Rate for Category I and Category II Investors	8.35%	8.40%	8.55%	8.75%
Coupon Rate for Category III and Category IV Investors	8.45%	8.50%	8.65%	8.85%
Mode of Interest Payment	Through various options available			
Redemption Amount (₹ / NCD)	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000
Nature of indebtedness	Secured	Secured	Secured	Unsecured Subordinated
No. of NCDs applied				
Amount Payable (₹)				
Grand Total (₹)				

5. PAYMENT DETAILS

Amount Paid (₹ in figures) _____ (₹ in words) _____

ASBA

Bank A/c No. _____

ASBA A/c. Holder Name _____

(in case Applicant is different from ASBA A/c. Holder)

Bank Name & Branch _____

5A. PAN & SIGNATURE OF SOLE/FIRST APPLICANT		5B. PAN & SIGNATURE OF SECOND APPLICANT		5C. PAN & SIGNATURE OF THIRD APPLICANT		5D. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS) I/We authorize the SCSB to do all acts as are necessary to make the Application in the Issue 1) _____ 2) _____ 3) _____	LEAD MANAGER'S / CONSORTIUM / SUB-CONSORTIUM MEMBER'S / BROKER'S / TRADING MEMBER'S / SCSB BRANCH'S STAMP (ACKNOWLEDGING UPLOAD OF APPLICATION IN STOCK EXCHANGE SYSTEM) (MANDATORY)
PAN		PAN		PAN			
Date : _____, 2019						Furnishing of PAN of the Applicant is mandatory, including Minor's PAN in case of Application by Minor, please refer page no. 12 of the attached Abridged Prospectus.	

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TATA CAPITAL FINANCIAL SERVICES LIMITED

Acknowledgement Slip for Lead Managers/
Consortium Members / Sub-Consortium Member/
Brokers / Trading Members / SCSBs

Application
Form No. **11047461**

DPID/ CLID		PAN	
Amount Paid (₹ in figures)	Bank & Branch	Date, Stamp & Signature of SCSB Branch (Mandatory)	
ASBA Bank A/c No.	Dated _____, 2019		
Received from Mr./Ms. /M/s. _____			
Telephone / Mobile	Email		

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PUBLIC ISSUE OF SECURED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES ("SECURED NCDs") AND UNSECURED, SUBORDINATED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES ("UNSECURED NCDs") (NCDs) OF FACE VALUE OF ₹ 1,000 EACH WIDE SHELF PROSPECTUS DATED AUGUST 29, 2018 AND TRANCHE II PROSPECTUS DATED AUGUST 02, 2019.

TATA CAPITAL FINANCIAL SERVICES LIMITED	Options/Series	I	II	III	IV	Date Stamp & Signature of Lead Manager/ Consortium Members / Sub-Consortium Broker Members / Trading Members / SCSB	Name of Sole / First Applicant (Mr./ Ms./ M/s.) _____
	Issue Price (₹ / NCD)	₹ 1000					
	No. of NCDs applied for						
	Amount Payable (₹)						
Grand Total (₹)						Acknowledgement Slip for Applicant	
ASBA Bank A/c No. _____	Dated _____, 2019	All future communication in connection with this application should be addressed to the Registrar to the Issue. For details, please refer overleaf.		Application Form No. 11047461			
(Name of Bank & Branch)							

While submitting the Application Form, the Applicant should ensure that the date stamp being put on the Application Form by the Lead Managers / Consortium Members / Sub-Consortium Members / Broker / Trading Members / CRTA / CDP / SCSB matches with the date stamp on the Acknowledgement Slip.

Kotak Securities Ltd. 01/0673-9

