

Raho **Befikar,** Aaj Ho Ya Kal



Retirement solutions

Tata AIA Life Insurance 

Fortune Guarantee Pension

A Non-Linked, Non-Participating Annuity Plan

Reasons to Buy



Multiple Annuity
Plans to suit
your needs



Option to take
annuity in advance~



Option to pay for
Limited Period



Tax benefits^ as
per applicable
income tax laws

#TataAIAKaBharosa

Raho **Befikar,** Aaj Ho Ya Kal



Retirement solutions

Tata AIA Life Insurance 

Fortune Guarantee Pension

A Non-Linked, Non-Participating Annuity Plan

Reasons to Buy : Option 1, Immediate Life Annuity



Guaranteed*
Pension for
Whole of Life



One time
investment



Single &
Joint Life Option



No Medicals



Tax benefits^ as
per applicable
income tax laws

*Conditions Apply

#TataAIAKaBharosa

Sample Illustration

Sample Annuity Amount (₹):

Primary Annuitant/ Secondary Annuitant Age (years)	Purchase Price (₹)	Immediate Life Annuity (₹)	
		Single Life [§]	Joint Life ^{§§}
50	25,00,000	1,80,200	1,67,650
55	25,00,000	1,89,500	1,72,750
60	25,00,000	2,00,550	1,79,000
65	25,00,000	2,15,750	1,87,300

Above illustration is for Immediate Life Annuity Plan

Multiple options are available in the plan: 1. Immediate Life Annuity 2. Immediate Life Annuity with Return of Purchase Price 3. Deferred Life Annuity (GA-I) and with Return of Purchase Price 4. Deferred Life Annuity (GA-II) and with Return of Purchase Price

[§]The above annual annuity amount is for male, standard life for purchase price/ annualised premium exclusive of applicable taxes, cesses & levies.

^{§§}The above annual annuity amount is for primary annuitant male and secondary annuitant female, where both annuitants are of same age, standard life for Purchase Price exclusive of applicable taxes, cesses, & levies.

Plan at glance:

Eligibility Criteria	Minimum	Maximum
Entry Age ¹	30 years	85 years
Premium Payment Term	Single Pay	
Annuity Amount (₹)	<ul style="list-style-type: none">Yearly in arrears: ₹ 12 (in '000s)Yearly in advance: ₹ 12 (in '000s)Half-Yearly in arrears: ₹ 6 (in '000s)Quarterly in arrears: ₹ 3 (in '000s)Monthly in arrears: ₹ 1 (in '000s)	No limit, subject to Board Approved Underwriting Policy
Purchase Price ²	Corresponding to minimum annuity amount above	As per maximum annuity chosen

¹Any reference to Age is as on last birthday. In case of Joint Life Annuities, age limits apply to both lives.

²The Purchase Price referred above means total of all the premiums payable, extra premium, any rider premium, taxes and other statutory levies, if applicable.

Disclaimers:

- *The word Guaranteed and Guarantee means the annuity payout is fixed at inception of the policy and will be payable of whole of life or till death of the Annuitant(s).
- This product is available for online sale. Please visit us at www.tataaia.com to buy this product online
- This product is underwritten by Tata AIA Life Insurance Company Ltd. This plan is not a guaranteed issuance plan and it will be subject to Company's underwriting and acceptance
- [^]Tax benefits would be available as per the tax laws, subject to fulfillment of conditions stipulated therein. Income Tax laws are subject to change from time to time. Tata AIA Life Insurance Company Ltd. does not assume responsibility on tax implication mentioned anywhere in this document. Please consult your own tax consultant to know the tax benefits available to you.
- Multiple options are available in the plan:** 1. Immediate Life Annuity 2. Immediate Life Annuity with Return of Purchase Price 3. Deferred Life Annuity (GA-I) and with Return of Purchase Price 4. Deferred Life Annuity (GA-II) and with Return of Purchase Price
- For more details on risk factors, terms and conditions, please read the sales brochure carefully before concluding a sale.
- Tata AIA Life Insurance Fortune Guarantee Pension A Non-Linked Non-Participating Annuity Plan

UIN: 110N161V05 • L&C/Advt/2023/Mar/1080.

Tata AIA Life Insurance Company Limited (IRDAI Regn. No.110) CIN: U66010MH2000PLC128403. **Registered & Corporate Office:** 14th Floor, Tower A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai - 400013. Trade logo displayed above belongs to Tata Sons Ltd and AIA Group Ltd. and is used by Tata AIA Life Insurance Company Ltd under a license. For any information including cancellation, claims and complaints, please contact our Insurance Advisor / Intermediary or visit Tata AIA Life's nearest branch office or call **1-860-266-9966** (local charges apply) or write to us at customercare@tataaia.com. Visit us at: www.tataaia.com.

**BEWARE OF SPURIOUS PHONE CALLS
AND FICTITIOUS / FRAUDULENT OFFERS**

IRDAI is not involved in activities like selling insurance policies, announcing bonus or investment of premiums. Public receiving such phone calls are requested to lodge a police complaint

Raho **Befikar,** Aaj Ho Ya Kal



Retirement solutions

Tata AIA Life Insurance 

Fortune Guarantee Pension

A Non-Linked, Non-Participating Annuity Plan

Reasons to Buy :

Option 2, Immediate Life Annuity with Return of Purchase Price



Guaranteed*
Pension for
Whole of Life



Option to take
annuity in advance~



Single &
Joint Life Option



Tax benefits^ as
per applicable
income tax laws

Sample Illustration

Sample Annuity Amount (₹):

Primary Annuitant/ Secondary Annuitant Age (years)	Purchase Price (₹)#	Immediate Life Annuity with Return of Purchase Price (₹)	
		Single Life ^s	Joint Life ^{ss}
50	25,00,000	1,52,250	1,50,400
55	25,00,000	1,53,550	1,52,250
60	25,00,000	1,54,550	1,53,750
65	25,00,000	1,56,250	1,54,800

Above illustration is for Immediate Life Annuity with Return of Purchase Price Plan

Multiple options are available in the plan: 1. Immediate Life Annuity 2. Immediate Life Annuity with Return of Purchase Price 3. Deferred Life Annuity (GA-I) and with Return of Purchase Price 4. Deferred Life Annuity (GA-II) and with Return of Purchase Price

^sThe above annual annuity amount is for male, standard life for purchase price/ annualised premium exclusive of applicable taxes, cesses & levies.

^{ss}The above annual annuity amount is for primary annuitant male and secondary annuitant female, where both annuitants are of same age, standard life for Purchase Price exclusive of applicable taxes, cesses,& levies.

Plan at glance:

Eligibility Criteria	Minimum	Maximum
Entry Age ¹	30 years	85 years
Premium Payment Term	Single Pay	
Annuity Amount (₹)	<ul style="list-style-type: none"> • Yearly in arrears: ₹ 12 (in '000s) • Yearly in advance: ₹ 12 (in '000s) • Half-Yearly in arrears: ₹ 6 (in '000s) • Quarterly in arrears: ₹ 3 (in '000s) • Monthly in arrears: ₹ 1 (in '000s) 	No limit, subject to Board Approved Underwriting Policy
Purchase Price ²	Corresponding to minimum annuity amount above	As per maximum annuity chosen

¹Any reference to Age is as on last birthday. In case of Joint Life Annuities, age limits apply to both lives.

²The Purchase Price referred above means total of all the premiums payable, extra premium, any rider premium, taxes and other statutory levies, if applicable.

Disclaimers:

- Above illustration is for Immediate Life Annuity with Return of Purchase Price Plan
- *All Premiums are subject to applicable taxes, cesses & levies which will be entirely borne/ paid by the Policyholder, in addition to the payment of such Premium. Tata AIA Life shall have the right to claim, deduct, adjust, recover the amount of any applicable tax or imposition, levied by any statutory or administrative body, from the benefits payable under the Policy. Kindly refer the sales illustration for the exact premium.
- -This is available with Immediate Life Annuity with Return of Purchase Price, Deferred Life Annuity(GA-I) with return of Purchase Price, Deferred Life Annuity(GA-II) with return of Purchase Price options and frequency is Annually in advance.
- **Multiple options are available in the plan:** 1. Immediate Life Annuity 2. Immediate Life Annuity with Return of Purchase Price 3. Deferred Life Annuity (GA-I) and with Return of Purchase Price 4. Deferred Life Annuity (GA-II) and with Return of Purchase Price
- *The word Guaranteed and Guarantee means the annuity payout is fixed at inception of the policy and will be payable of whole of life or till death of the Annuitant(s).
- This product is available for online sale. Please visit us at www.tataaia.com to buy this product online
- This product is underwritten by Tata AIA Life Insurance Company Ltd. This plan is not a guaranteed issuance plan and it will be subject to Company's underwriting and acceptance
- ^Tax benefits would be available as per the tax laws, subject to fulfillment of conditions stipulated therein. Income Tax laws are subject to change from time to time. Tata AIA Life Insurance Company Ltd. does not assume responsibility on tax implication mentioned anywhere in this document. Please consult your own tax consultant to know the tax benefits available to you.
- For more details on risk factors, terms and conditions, please read the sales brochure carefully before concluding a sale.
- Tata AIA Life Insurance Fortune Guarantee Pension A Non-Linked Non-Participating Annuity Plan

UIN: 110N161V05 • L&C/Advt/2023/Mar/1080.

Tata AIA Life Insurance Company Limited (IRDAI Regn. No.110) CIN: U66010MH2000PLC128403. **Registered & Corporate Office:** 14th Floor, Tower A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai - 400013. Trade logo displayed above belongs to Tata Sons Ltd and AIA Group Ltd. and is used by Tata AIA Life Insurance Company Ltd under a license. For any information including cancellation, claims and complaints, please contact our Insurance Advisor / Intermediary or visit Tata AIA Life's nearest branch office or call **1-860-266-9966** (local charges apply) or write to us at customercare@tataaia.com. Visit us at: www.tataaia.com.

BEWARE OF SPURIOUS PHONE CALLS AND FICTITIOUS / FRAUDULENT OFFERS

IRDAI is not involved in activities like selling insurance policies, announcing bonus or investment of premiums. Public receiving such phone calls are requested to lodge a police complaint

Raho **Befikar,** Aaj Ho Ya Kal



Retirement solutions

Tata AIA Life Insurance 

Fortune Guarantee Pension

A Non-Linked, Non-Participating Annuity Plan

Reasons to Buy :

Option 3, Deferred Life Annuity (GA-I) with Return of Purchase Price



Guaranteed*
Pension for
Whole of Life



Multiple Premium
payment Option



Top up
Option available



Option to pay for
Limited Period



Option to take
annuity in advance~

Sample Illustration

Sample Annuity Amount (₹):

Primary Annuitant/ Secondary Annuitant Age (years)	Annualised Premium# (₹)	Premium Payment Term/ Deferment Period (years)	Deferred Life Annuity (GA-I) with Return of Purchase Price	
			Single Life [§]	Joint Life ^{§§}
50	1,00,000	10/10	80,700	78,000
55	1,00,000	5/10	50,500	45,750
60	1,00,000	5/5	33,250	35,050
65	1,00,000	5/5	33,300	35,750

Above illustration is for Deferred Life Annuity (GA-I) with Return of Purchase Price Plan

Multiple options are available in the plan: 1. Immediate Life Annuity 2. Immediate Life Annuity with Return of Purchase Price 3. Deferred Life Annuity (GA-I) and with Return of Purchase Price 4. Deferred Life Annuity (GA-II) and with Return of Purchase Price

[§]The above annual annuity amount is for male, standard life for purchase price/ annualised premium exclusive of applicable taxes, cesses & levies.

^{§§}The above annual annuity amount is for primary annuitant male and secondary annuitant female, where both annuitants are of same age, standard life for Purchase Price exclusive of applicable taxes, cesses, & levies.

Plan at glance:

Eligibility Criteria		Minimum	Maximum
Entry Age ¹		30 years	84 years [#] *Annuity to start max at age 85 years
Premium Payment Term	Single Pay	1 year	
	Regular/ Limited Pay	5 years	12 years
Deferment Period	Single Pay	1 year	10 years
	Regular Pay	Equal to Premium Payment Term	
	Limited Pay	Premium Payment Term + 1 years	Premium Payment Term + 5 years
Annuity Amount (₹)		<ul style="list-style-type: none"> Yearly in arrears: ₹ 12 (in '000s) Yearly in advance: ₹ 12 (in '000s) Half-Yearly in arrears: ₹ 6 (in '000s) Quarterly in arrears: ₹ 3 (in '000s) Monthly in arrears: ₹ 1 (in '000s) 	No limit, subject to Board Approved Underwriting Policy
Purchase Price ²		Corresponding to minimum annuity amount above	As per maximum annuity chosen

¹Any reference to Age is as on last birthday. In case of Joint Life Annuities, age limits apply to both lives.

²The Purchase Price referred above means total of all the premiums payable, extra premium, any rider premium, taxes and other statutory levies, if applicable.

Disclaimers:

- Above illustration is for Deferred Life Annuity (GA-I) with Return of Purchase Price Plan
- *All Premiums are subject to applicable taxes, cesses & levies which will be entirely borne/ paid by the Policyholder, in addition to the payment of such Premium. Tata AIA Life shall have the right to claim, deduct, adjust, recover the amount of any applicable tax or imposition, levied by any statutory or administrative body, from the benefits payable under the Policy. Kindly refer the sales illustration for the exact premium.
- This is available with Immediate Life Annuity with Return of Purchase Price, Deferred Life Annuity(GA-I) with return of Purchase Price, Deferred Life Annuity(GA-II) with return of Purchase Price options and frequency is Annually in advance.
- Multiple options are available in the plan:** 1. Immediate Life Annuity 2. Immediate Life Annuity with Return of Purchase Price 3. Deferred Life Annuity (GA-I) and with Return of Purchase Price 4. Deferred Life Annuity (GA-II) and with Return of Purchase Price
- *The word Guaranteed and Guarantee means the annuity payout is fixed at inception of the policy and will be payable of whole of life or till death of the Annuitant(s).
- This product is available for online sale. Please visit us at www.tataaia.com to buy this product online
- This product is underwritten by Tata AIA Life Insurance Company Ltd. This plan is not a guaranteed issuance plan and it will be subject to Company's underwriting and acceptance
- *Tax benefits would be available as per the tax laws, subject to fulfillment of conditions stipulated therein. Income Tax laws are subject to change from time to time. Tata AIA Life Insurance Company Ltd. does not assume responsibility on tax implication mentioned anywhere in this document. Please consult your own tax consultant to know the tax benefits available to you.
- For more details on risk factors, terms and conditions, please read the sales brochure carefully before concluding a sale.
- Tata AIA Life Insurance Fortune Guarantee Pension A Non-Linked Non-Participating Annuity Plan

UIN: 110N161V05 • L&C/Advt/2023/Mar/1080.

Tata AIA Life Insurance Company Limited (IRDAI Regn. No.110) CIN: U66010MH2000PLC128403. **Registered & Corporate Office:** 14th Floor, Tower A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai - 400013. Trade logo displayed above belongs to Tata Sons Ltd and AIA Group Ltd. and is used by Tata AIA Life Insurance Company Ltd under a license. For any information including cancellation, claims and complaints, please contact our Insurance Advisor / Intermediary or visit Tata AIA Life's nearest branch office or call **1-860-266-9966** (local charges apply) or write to us at customercare@tataaia.com. Visit us at: www.tataaia.com.

BEWARE OF SPURIOUS PHONE CALLS AND FICTITIOUS / FRAUDULENT OFFERS

IRDAI is not involved in activities like selling insurance policies, announcing bonus or investment of premiums. Public receiving such phone calls are requested to lodge a police complaint

Raho **Befikar,** Aaj Ho Ya Kal



Retirement solutions

Tata AIA Life Insurance 

Fortune Guarantee Pension

A Non-Linked, Non-Participating Annuity Plan

Reasons to Buy :

Option 4, Deferred Life Annuity (GA-II) with Return of Purchase Price



Guaranteed*
Pension for
Whole of Life



Multiple Premium
payment Option



Top up
Option available



Option to pay for
Limited Period



Tax benefits^ as
per applicable
income tax laws

Sample Illustration

Sample Annuity Amount (₹):

Primary Annuitant/ Secondary Annuitant Age (years)	Annualised Premium# (₹)	Premium Payment Term/ Deferment Period (years)	Deferred Life Annuity (GA-II) with Return of Purchase Price	
			Single Life [§]	Joint Life ^{§§}
50	1,00,000	10/10	84,000	83,200
55	1,00,000	5/10	52,050	47,550
60	1,00,000	5/5	33,750	36,100
65	1,00,000	5/5	33,800	36,850

Above illustration is for Deferred Life Annuity (GA-II) with Return of Purchase Price Plan

Multiple options are available in the plan: 1. Immediate Life Annuity 2. Immediate Life Annuity with Return of Purchase Price 3. Deferred Life Annuity (GA-I) and with Return of Purchase Price 4. Deferred Life Annuity (GA-II) and with Return of Purchase Price

[§]The above annual annuity amount is for male, standard life for purchase price/ annualised premium exclusive of applicable taxes, cesses & levies.

^{§§}The above annual annuity amount is for primary annuitant male and secondary annuitant female, where both annuitants are of same age, standard life for Purchase Price exclusive of applicable taxes, cesses,& levies.

Plan at glance:

Eligibility Criteria		Minimum	Maximum
Entry Age ¹		30 years	84 years [#] *Annuity to start max at age 85 years
Premium Payment Term	Single Pay	1 year	
	Regular / Limited Pay	5 years	12 years
Deferment Period	Single Pay	1 year	10 years
	Regular Pay	Equal to Premium Payment Term	
	Limited Pay	Premium Payment Term + 1 years	Premium Payment Term + 5 years
Annuity Amount (₹)		<ul style="list-style-type: none"> Yearly in arrears: ₹ 12 (in '000s) Yearly in advance: ₹ 12 (in '000s) Half-Yearly in arrears: ₹ 6 (in '000s) Quarterly in arrears: ₹ 3 (in '000s) Monthly in arrears: ₹ 1 (in '000s) 	No limit, subject to Board Approved Underwriting Policy
Purchase Price ²		Corresponding to minimum annuity amount above	As per maximum annuity chosen

¹Any reference to Age is as on last birthday. In case of Joint Life Annuities, age limits apply to both lives.

²The Purchase Price referred above means total of all the premiums payable, extra premium, any rider premium, taxes and other statutory levies, if applicable.

Disclaimers:

- Above illustration is for Deferred Life Annuity (GA-II) with Return of Purchase Price Plan
- *All Premiums are subject to applicable taxes, cesses & levies which will be entirely borne/ paid by the Policyholder, in addition to the payment of such Premium. Tata AIA Life shall have the right to claim, deduct, adjust, recover the amount of any applicable tax or imposition, levied by any statutory or administrative body, from the benefits payable under the Policy. Kindly refer the sales illustration for the exact premium.
- *The word Guaranteed and Guarantee means the annuity payout is fixed at inception of the policy and will be payable of whole of life or till death of the Annuitant(s).
- This product is available for online sale. Please visit us at www.tataaia.com to buy this product online
- This product is underwritten by Tata AIA Life Insurance Company Ltd. This plan is not a guaranteed issuance plan and it will be subject to Company's underwriting and acceptance
- *Tax benefits would be available as per the tax laws, subject to fulfillment of conditions stipulated therein. Income Tax laws are subject to change from time to time. Tata AIA Life Insurance Company Ltd. does not assume responsibility on tax implication mentioned anywhere in this document. Please consult your own tax consultant to know the tax benefits available to you.
- For more details on risk factors, terms and conditions, please read the sales brochure carefully before concluding a sale.
- Tata AIA Life Insurance Fortune Guarantee Pension A Non-Linked Non-Participating Annuity Plan

UIN: 110N161V05 • L&C/Advt/2023/Mar/1080.

Tata AIA Life Insurance Company Limited (IRDAI Regn. No.110) CIN: U66010MH2000PLC128403. **Registered & Corporate Office:** 14th Floor, Tower A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai - 400013. Trade logo displayed above belongs to Tata Sons Ltd and AIA Group Ltd. and is used by Tata AIA Life Insurance Company Ltd under a license. For any information including cancellation, claims and complaints, please contact our Insurance Advisor / Intermediary or visit Tata AIA Life's nearest branch office or call **1-860-266-9966** (local charges apply) or write to us at customercare@tataaia.com. Visit us at: www.tataaia.com.

BEWARE OF SPURIOUS PHONE CALLS AND FICTITIOUS / FRAUDULENT OFFERS

IRDAI is not involved in activities like selling insurance policies, announcing bonus or investment of premiums. Public receiving such phone calls are requested to lodge a police complaint

Disclaimers:

- **Multiple options are available in the plan:** 1. Immediate Life Annuity 2. Immediate Life Annuity with Return of Purchase Price 3. Deferred Life Annuity (GA-I) and with Return of Purchase Price 4. Deferred Life Annuity (GA-II) and with Return of Purchase Price
- -This is available with Immediate Life Annuity with Return of Purchase Price, Deferred Life Annuity(GA-I) with return of Purchase Price, Deferred Life Annuity(GA-II) with return of Purchase Price options and frequency is Annually in advance
- This product is available for online sale. Please visit us at www.tataaia.com to buy this product online
- This product is underwritten by Tata AIA Life Insurance Company Ltd. This plan is not a guaranteed issuance plan and it will be subject to Company's underwriting and acceptance
- ^Tax benefits would be available as per the tax laws, subject to fulfillment of conditions stipulated therein. Income Tax laws are subject to change from time to time. Tata AIA Life Insurance Company Ltd. does not assume responsibility on tax implication mentioned anywhere in this document. Please consult your own tax consultant to know the tax benefits available to you.
- For more details on risk factors, terms and conditions, please read the sales brochure carefully before concluding a sale.
- Tata AIA Life Insurance Fortune Guarantee Pension A Non-Linked Non-Participating Annuity Plan

UIN: 110N161V05 • L&C/Advt/2023/Mar/1080.

Tata AIA Life Insurance Company Limited (IRDAI Regn. No.110) CIN: U66010MH2000PLC128403. **Registered & Corporate Office:** 14th Floor, Tower A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai - 400013. Trade logo displayed above belongs to Tata Sons Ltd and AIA Group Ltd. and is used by Tata AIA Life Insurance Company Ltd under a license. For any information including cancellation, claims and complaints, please contact our Insurance Advisor / Intermediary or visit Tata AIA Life's nearest branch office or call **1-860-266-9966** (local charges apply) or write to us at customercare@tataaia.com. Visit us at: www.tataaia.com.

**BEWARE OF SPURIOUS PHONE CALLS
AND FICTITIOUS / FRAUDULENT OFFERS**

IRDAI is not involved in activities like selling insurance policies, announcing bonus or investment of premiums. Public receiving such phone calls are requested to lodge a police complaint